



KAMUYU AYDINLATMA PLATFORMU

BORUSAN BİRLEŞİK BORU FABRİKALARI SANAYİ VE TİCARET A.Ş. Shares Transaction Notification

Summary

Completion of the Settlement of the Accelerated Bookbuilding Transaction to Institutional Investors



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasası - Merkezi
Saklama ve Veri Depolama Kuruluşu

Shares Transaction Notification

Related Companies ☐

Related Funds ☐

Shares Transaction Notification	
Update Notification Flag	Evet (Yes)
Correction Notification Flag	Hayır (No)
Date Of The Previous Notification About The Same Subject	11.05.2026, 12.05.2026
Postponed Notification Flag	Hayır (No)
Explanations	

You may find below the disclosure communicated to us by our shareholder Borusan Holding A.Ş.

"Further to our announcements on 11 May 2026 and 12 May 2026, we announce that as of today, the settlement of the sale of 8,500,000 Class B shares in Borusan Birleşik Boru Fabrikaları Sanayi ve Ticaret A.Ş. ("**Borusan Boru**") representing approximately 6.00% of Borusan Boru's issued share capital (by way of an accelerated bookbuilding transaction) to qualified institutional investors is completed.

The following table contains detailed information about the transaction:"

There is also a Turkish version of this disclosure and in case of any discrepancy between two versions; the Turkish version will prevail.

Shares Transaction Information

Transaction Date	Total Nominal Value Of Shares Purchased (TRY)	Total Nominal Value Of Shares Sold (TRY)	Net Nominal Value Of Transactions (TRY)	Nominal Value of Shares Owned At The Beginning Of Day (TL)	Nominal Value of Shares Owned At The End Of Day (TL)	Ratio of Shares Owned At The Beginning Of Day (%)	Ratio of Voting Rights Owned At The Beginning Of Day (%)	Ratio of Shares Owned At The End Of Day (%)	Ratio of Voting Rights Owned At The End Of Day (%)
12/05/2026	0	8.500.000	-8.500.000	106.113.970	97.613.970	% 74,85	% 78,5	% 68,85	% 74,22

We proclaim that our above disclosure is in conformity with the principles set down in “Material Events Communiqué” of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we’re personally liable for the disclosures.