



KAMUYU AYDINLATMA PLATFORMU

BORUSAN BİRLEŞİK BORU FABRİKALARI SANAYİ VE TİCARET A.Ş. Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

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|------------------------------|--|
| Summary Info | 1st coupon payment of the bond with ISIN code TRSBRSNE2415 |
| Update Notification Flag | Yes |
| Correction Notification Flag | No |
| Postponed Notification Flag | No |
| Subject of Notification | Coupon Payment |

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|---------------------|------------|
| Board Decision Date | 09.12.2022 |
|---------------------|------------|

Related Issue Limit Info

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|------------------------------------|--|
| Currency Unit | TRY |
| Limit | 3.000.000.000 |
| Issue Limit Security Type | Debt Securities |
| Sale Type | Private Placement-Sale To Qualified Investor |
| Domestic / Oversea | Domestic |
| Capital Market Board Approval Date | 20.09.2023 |

Capital Market Instrument To Be Issued Info

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|---|---------------------------------|
| Type | Bond |
| Maturity Date | 01.10.2024 |
| Maturity (Day) | 365 |
| Sale Type | Sale To Qualified Investor |
| Intended Nominal Amount | 500.000.000 |
| Intended Maximum Nominal Amount | 500.000.000 |
| The country where the issue takes place | Türkiye |
| Title Of Intermediary Brokerage House | AK YATIRIM MENKUL DEĞERLER A.Ş. |
| Central Securities Depository | Merkezi Kayıt Kuruluşu A.Ş. |
| Starting Date of Sale | 29.09.2023 |
| Ending Date of Sale | 29.09.2023 |
| Nominal Value of Capital Market Instrument Sold | 500.000.000 |
| Maturity Starting Date | 02.10.2023 |
| Issue Price | 1 |

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|--|--------------|
| Interest Rate Type | Fixed Rate |
| Interest Rate - Yearly Simple (%) | 45,00 |
| Interest Rate - Yearly Compound (%) | 53,18 |
| Traded in the Stock Exchange | Yes |
| Payment Type | TL Payment |
| ISIN Code | TRSBRSNE2415 |
| Coupon Number | 4 |
| Currency Unit | TRY |
| Coupon Payment Frequency | Quarterly |

Redemption Plan of Capital Market Instrument Sold

| Coupon Number | Payment Date | Record Date | Payment Date | Interest Rate - Periodic (%) | Payment Amount | Exchange Rate | Was The Payment Made? |
|--|--------------|-------------|--------------|------------------------------|----------------|---------------|-----------------------|
| 1 | 02.01.2024 | 29.12.2023 | 02.01.2024 | 11,3425 | 56.712.500 | | Yes |
| 2 | 02.04.2024 | 01.04.2024 | 02.04.2024 | 11,2192 | | | |
| 3 | 02.07.2024 | 01.07.2024 | 02.07.2024 | 11,2192 | | | |
| 4 | 01.10.2024 | 30.09.2024 | 01.10.2024 | 11,2192 | | | |
| Principal/Maturity Date Payment Amount | 01.10.2024 | 30.09.2024 | 01.10.2024 | | | | |

Rating

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|--|-----|
| Does the issuer have a rating note? | Yes |
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Issuer Rating Note

| Rating Company | Rating Note | Rating Date | Is it Investment Grade? |
|--------------------|--|-------------|-------------------------|
| JCR-Eurasia Rating | A+ (tr) Uzun Vadeli Ulusal Not/Long Term National Note | 31.08.2023 | Yes |

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|---|----|
| Does the capital market instrument have a rating note? | No |
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| Does the originator have a rating note? | No |
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Additional Explanations

First coupon payment of TL 56,712,500 of the bond with ISIN code TRSBRSNE2415 has been completed. This English translation of the disclosure is annexed to the Turkish version and in case of any discrepancy in the texts of the disclosures, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.